

## A Strategic Outlook for the Global Glass Packaging Market to 2026



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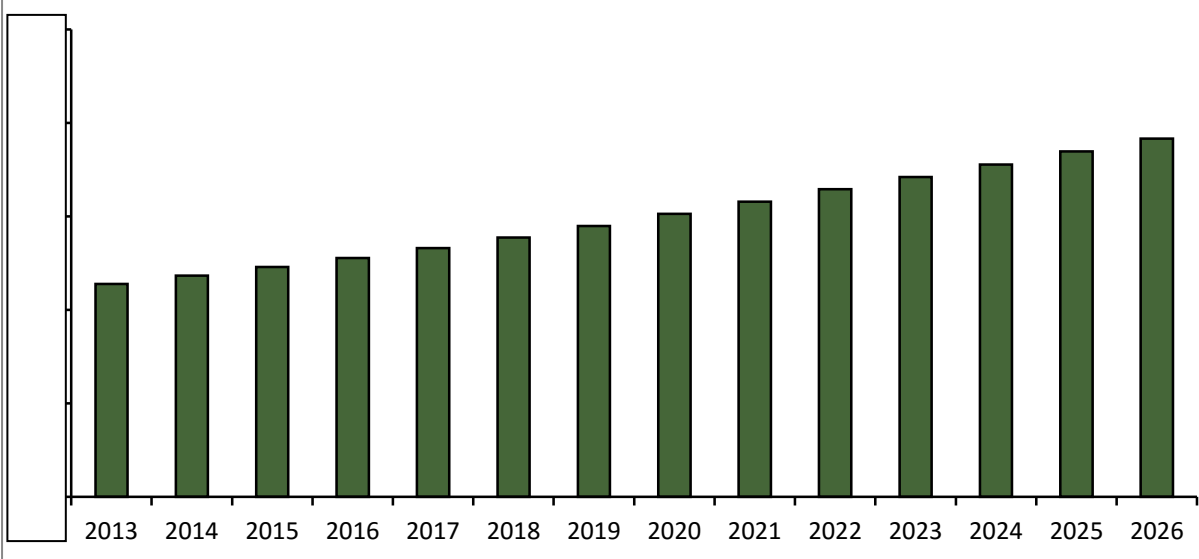
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## Chapter 8- Middle East

Table 8.1: Middle Eastern glass packaging demand 2013-2026 (million tonnes, % change)														
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Demand														
% Change														
Global Share														

Figure 8.1: Middle Eastern glass packaging demand 2013-2026 (million tonnes)



Excerpts from Chapter 8

### 8.3 Strategies of major players

- In United Arab Emirates, Ghani Glass Limited has formed RAK Ghani Glass (RGG) LLC by joining forces with RAK Investment Authority (investment wing of Government of Ras Al Khaimah, UAE), JS Group (an investment group in Pakistan) and Swicorp (a Saudi based company specialises in financing, investment and strategic planning). RGG is a 40,000 tonnes/year plant, producing 600 million/year light weight pharmaceutical glass containers of European standards, as per latest NNPB technology and of various desired shapes and sizes for the pharmaceutical industry. This new joint venture company will aim to serve not just the Middle East market but also international markets such as Africa, South Asia and Europe. One of its parent companies Ghani Glass Limited owns and operates largest silica sand mines in Pakistan, which helps to provide the security of raw materials as well as providing a comparative advantage over its competitors on the cost side.
- There is a substantial growth potential for RGG's products due to high demand for pharmaceutical glass packaging in the international market. Commodity Inside also understands that given the nature of the business it would be difficult for new entrants to enter this niche market in the Middle East for a number of reasons such as requirements for a high capital investment and stringent international healthcare standards. Commodity Inside expects that Iran will also be trying to increase its presence in the pharmaceutical glass packaging market, though unlikely to be without the support of international players.

## Excerpts from Chapter 8



## Chapter 8- Middle East

### 8.5 Trade flows

Table 8.5: Exports of Middle Eastern glass packaging 14 countries in volume terms 2010-2014 (tonnes)					
Bahrain					
Iran					
Israel					
Jordan					
Kuwait					
Lebanon					
Oman					
Qatar					
Saudi Arabia					
State of Palestine					
Syria					
United Arab Emirates					
Yemen					
Total					

Table 8.6: Exports of Middle Eastern glass packaging by 14 countries in value terms 2010-2014 (\$)					
Bahrain					
Iran					
Israel					
Jordan					
Kuwait					
Lebanon					
Oman					
Qatar					
Saudi Arabia					
State of Palestine					
Syria					
United Arab Emirates					
Yemen					
Total					

Excerpts from Chapter 8

## Chapter 8- Middle East

### Country Profile- Saudi Arabia

Saudi Arabia	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Macroeconomic indicators														
Real GDP y/y growth (%)														
Real per capita GDP y/y growth (%)														
Population (Million)														
Population y/y growth (%)														
Glass packaging demand (million tonnes)														
Y/y growth (%)														
Regional Share (%)														
Global Share (%)														
Demand per person (kg)														
Demand per person (gram)														
World														
Middle East														

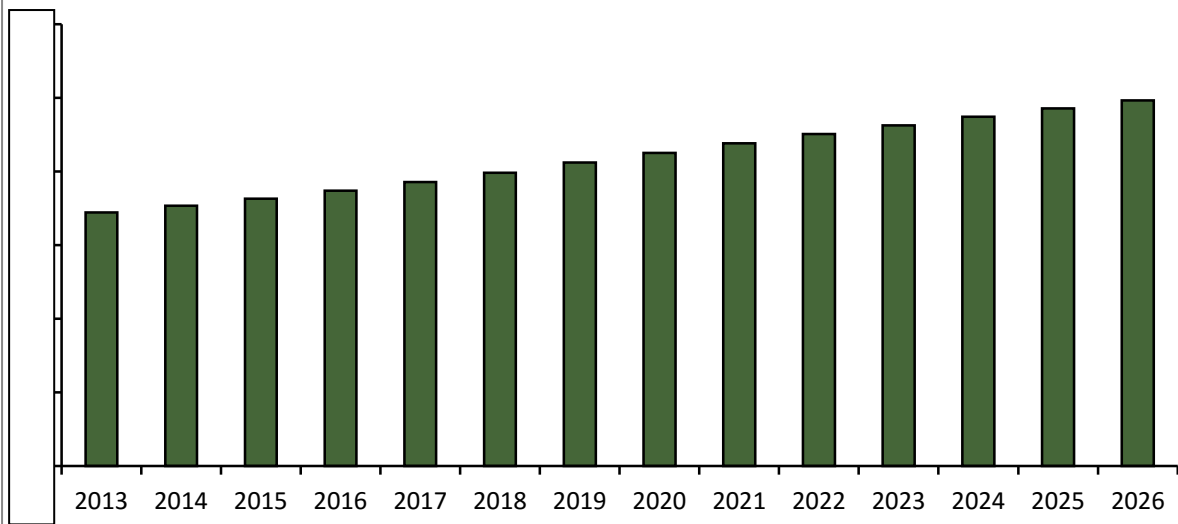
Excerpts from Chapter 8

# Chapter 12- End Use Sectors

## 12.1 Beverage

Table 12.1: Global glass packaging consumption in the beverage sector 2013-2026 (million tonnes, % change)														
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Demand														
% Change														
Global Share														

Figure 12.1: Global glass packaging consumption in the beverage sector 2013-2026 (million tonnes)

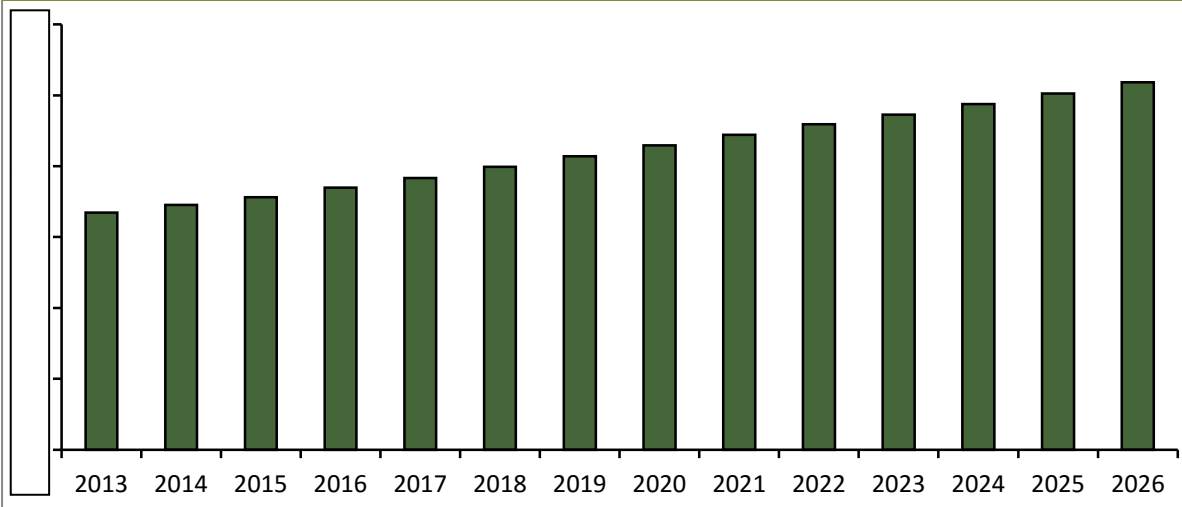


Excerpts from Chapter 12

## Chapter 12- End Use Sectors

Table 12.2: Global glass packaging consumption in the beverage sector 2013-2026 (\$ billions, % change)														
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Demand														
% Change														
Global Share														

Figure 12.2: Global glass packaging consumption in the beverage sector 2013-2026 (\$ billions)



Excerpts from Chapter 12

Why you should buy this report?



- A full coverage of the global glass packaging market in both volume and value terms
- Detailed profiles of 50 national markets showing various statistics such as demand for glass packaging, per capita glass packaging consumption, macroeconomic indicators, etc
- Analysis of 5 end use sectors: Beverage, Food, Healthcare, Personal care and Others
- 194 tables and charts
- List of over 500 glass packaging producers in 83 countries
- Exports and imports statistics of glass packaging in volume and value terms for 176 countries
- All supportive data are available in Excel

**A Strategic Outlook for the Global Glass Packaging Market to 2026**

Price	Package
Single user licence : £ 1,695 Departmental licence ( 2-5 users) : £ 2,995 Global user licence (over 5 users) :£ 4,995	
Total amount	£
Company details	Payment details
Name: _____	<input type="checkbox"/> Credit cards – Please debit my credit/ debit card
Position: _____	Card number: _____
Company: _____	Valid from: __/__/__ to: __/__/__ CSV Number: _____
Address: _____	Card holders name: _____
Email: _____	Signed: _____ Date: _____
Phone: _____	<input type="checkbox"/> Direct Money Transfer –Invoice will be sent to the email address
VAT number (for EU sales only): _____	You are now able to choose from various payment options through our website. Please visit our website at <a href="http://www.commodityinside.com">www.commodityinside.com</a>

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