

A Strategic Outlook for the Global Glass Packaging Market to 2026



Table of contents

Chapter 1- Executive summary

- 1.1 Glass packaging and downstream markets
- 1.2 The competitive landscape for the glass packaging
- 1.3 Growth strategies and future prospects
- 1.4 Emerging trends and developments
- 1.5 Methodology

Chapter 2-North East Asia

- 2.1 Glass packaging market and end-users analysis
- 2.2 Market outlook
- 2.3 Strategies of major players and competitive landscapes
- 2.4 List of major companies (126 companies in 4 countries)
- 2.5 Trade flows (7 countries)
- 2.6 Country profiles
 - 2.6.1 China
 - 2.6.2 Japan
 - 2.6.3 South Korea
 - 2.6.4 Taiwan

Chapter 3-South Asia

- 3.1 Glass packaging market and end-users analysis
- 3.2 Market outlook
- 3.3 Strategies of major players and competitive landscapes
- 3.4 List of major companies (40 companies in 4 countries)
- 3.5 Trade flow (6 countries)
- 3.6 Country profiles
 - 3.6.1 Bangladesh
 - 3.6.2 India
 - 3.6.3 Pakistan

Table of contents

Chapter 4-South East Asia

- 4.1 Glass packaging market and end-users analysis
- 4.2 Market outlook
- 4.3 Strategies of major players and competitive landscapes
- 4.4 List of major companies (31 companies in 6 countries)
- 4.5 Trade statistics (10 countries)
- 4.6 Country profiles
 - 4.6.1 Indonesia
 - 4.6.2 Malaysia
 - 4.6.3 Philippines
 - 4.6.4 Singapore
 - 4.6.5 Thailand
 - 4.6.6 Vietnam

Chapter 5-North America

- 5.1 Glass packaging market and end-users analysis
- 5.2 Market outlook
- 5.3 Strategies of major players and competitive landscapes
- 5.4 List of major companies (26 companies in 3 countries)
- 5.5 Trade statistics (5 countries)
- 5.6 Country profiles
 - 5.6.1 Canada
 - 5.6.2 Mexico
 - 5.6.3 USA

Chapter 6-Latin America

- 6.1 Glass packaging market and end-users analysis
- 6.2 Market outlook
- 6.3 Strategies of major players and competitive landscapes

Table of contents

- 6.4 List of major companies (31 companies in 13 countries)
- 6.5 Trade statistics (31 countries)
- 6.6 Country profiles
 - 6.6.1 Argentina
 - 6.6.2 Brazil
 - 6.6.3 Colombia
 - 6.6.3 Venezuela
 - 6.6.3 Uruguay

Chapter 7-Africa

- 7.1 Glass packaging market and end-users analysis
- 7.2 Market outlook
- 7.3 Strategies of major players and competitive landscapes
- 7.4 List of major companies (31 companies in 12 countries)
- 7.5 Trade statistics (42 countries)
- 7.6 Country profiles
 - 7.6.1 Algeria
 - 7.6.2 Egypt
 - 7.6.3 Morocco
 - 7.6.3 Nigeria
 - 7.6.3 South Africa

Chapter 8-Middle East

- 8.1 Glass packaging market and end-users analysis
- 8.2 Market outlook
- 8.3 Strategies of major players and competitive landscapes
- 8.4 List of major companies (17 companies in 6 countries)
- 8.5 Trade statistics (14 countries)
- 8.6 Country profiles
 - 8.6.1 Iran

Table of contents

- 8.6.2 Iraq
- 8.6.3 Saudi Arabia
- 8.6.4 UAE

Chapter 9-Europe

- 9.1 Glass packaging market and end-users analysis
- 9.2 Market outlook
- 9.3 Strategies of major players and competitive landscapes
- 9.4 List of major companies (113 companies in 25 countries)
- 9.5 Trade statistics (38 countries)
- 9.6 Country profiles
 - 9.6.1 Austria
 - 9.6.2 Belgium
 - 9.6.3 Czech Republic
 - 9.6.4 Denmark
 - 9.6.5 France
 - 9.6.6 Germany
 - 9.6.7 Hungary
 - 9.6.8 Ireland
 - 9.6.9 Italy
 - 9.6.10 Netherlands
 - 9.6.11 Poland
 - 9.6.12 Portugal
 - 9.6.13 Spain
 - 9.6.14 Sweden
 - 9.6.15 Switzerland
 - 9.6.16 Turkey
 - 9.6.17 United Kingdom

Table of contents

Chapter 10-CIS

- 10.1 Glass packaging market and end-users analysis
- 10.2 Market outlook
- 10.3 Strategies of major players and competitive landscapes
- 10.4 List of major companies (90 companies in 9 countries)
- 10.5 Trade statistics (9 countries)
- 10.6 Country profiles
 - 10.6.1 Russia
 - 10.6.2 Ukraine

Chapter 11-Oceania

- 11.1 Glass packaging market and end-users analysis
- 11.2 Market outlook
- 11.3 Strategies of major players and competitive landscapes
- 11.4 List of major companies (4 companies in 2 countries)
- 11.5 Trade statistics (14 countries)
- 11.6 Country profiles
 - 11.6.1 Australia
 - 11.6.2 New Zealand

Chapter- 12 End use sectors

- 12.1 Beverages
- 12.2 Food
- 12.3 Healthcare
- 12.4 Personal care
- 12.5 Others

Table of contents

List of tables

Table 1.1: Global glass packaging consumption by region 2013- 2026 (million tonnes, % change)

Table 1.2: Global glass packaging consumption by region 2013- 2026 (\$ billions, % change)

Table 1.3: Global glass packaging demand by five end use sectors 2013- 2026 (million tonnes)

Table 1.4: Global glass packaging demand by five end use sectors 2013- 2026 (\$ billions)

Table 1.5: Top ten major consumers of glass packaging in the world 2013-2026 (million tonnes)

Table 1.6: Net exports of global glass packaging by region 2010-2014 ('000 tonnes)

Table 1.7: Net exports of global glass packaging by region 2010-2014 (\$ millions)

Table 2.1: North East Asian glass packaging demand 2013-2026 (million tonnes, % change)

Table 2.2: North East Asian glass packaging demand 2013-2026 (\$ billion, % change)

Table 2.3: North East Asian glass packaging demand by country 2013-2026 (million tonnes)

Table 2.4: North East Asian glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 2.5: Exports of North East Asian glass packaging by 7 countries in volume terms 2010-2014 (tonnes)

Table 2.6: Exports of North East Asian glass packaging by 7 countries in value terms 2010-2014 (\$)

Table 2.7: Imports of North East Asian glass packaging by 7 countries in volume terms 2010-2014 (tonnes)

Table 2.8: Imports of North East Asian glass packaging by 7 countries in value terms 2010-2014 (\$)

Table 2.9: Net exports of North East Asian glass packaging by 7 countries in volume terms 2010-2014 (tonnes)

Table 2.10: Net exports of North East Asian glass packaging by 7 countries in value terms 2010-2014 (\$)

Table 3.1: South Asian glass packaging demand 2013-2026 (million tonnes, % change)

Table 3.2: South Asian glass packaging demand 2013-2026 (\$ billion, % change)

Table 3.3: South Asian glass packaging demand by country 2013-2026 (million tonnes)

Table 3.4: South Asian glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 3.5: Exports of South Asian glass packaging by 6 countries in volume terms 2010-2014 (tonnes)

Table 3.6: Exports of South Asian glass packaging by 6 countries in value terms 2010-2014 (\$)

Table of contents

Table 3.7: Imports of South Asian glass packaging by 6 countries in volume terms 2010-2014 (tonnes)

Table 3.8: Imports of South Asian glass packaging by 6 countries in value terms 2010-2014 (\$)

Table 3.9: Net exports of South Asian glass packaging by 6 countries in volume terms 2010-2014 (tonnes)

Table 3.10: Net exports of South Asian glass packaging by 6 countries in value terms 2010-2014 (\$)

Table 4.1: South East Asian glass packaging demand 2013-2026 (million tonnes, % change)

Table 4.2: South East Asian glass packaging demand 2013-2026 (\$ billion, % change)

Table 4.3: South East Asian glass packaging demand by country 2013-2026 (million tonnes)

Table 4.4: South East Asian glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 4.5: Exports of glass packaging in South East Asia by 10 countries in volume terms 2010-2014 (tonnes)

Table 4.6: Exports of South East Asian glass packaging by 10 countries in value terms 2010-2014 (\$)

Table 4.7: Imports of South East Asian glass packaging by 10 countries in volume terms 2010-2014 (tonnes)

Table 4.8: Imports of South East Asian glass packaging by 10 countries in value terms 2010-2014 (\$)

Table 4.9: Net exports of South East Asian glass packaging by 10 countries in volume terms 2010-2014 (tonnes)

Table 4.10: Net exports of South East Asian glass packaging by 10 countries in value terms 2010-2014 (\$)

Table 5.1: North American glass packaging demand 2013-2026 (million tonnes, % change)

Table 5.2: North American glass packaging demand 2013-2026 (\$ billion, % change)

Table 5.3: North American glass packaging demand by country 2013-2026 (million tonnes)

Table 5.4: North American glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 5.5: Exports of North American glass packaging by 5 countries in volume terms 2010-2014 (tonnes)

Table 5.6: Exports of North American glass packaging by 5 countries in value terms 2010-2014 (\$)

Table 5.7: Imports of North American glass packaging by 5 countries in volume terms 2010-2014 (tonnes)

Table 5.8: Imports of North American glass packaging by 5 countries in value terms 2010-2014(\$)

Table 5.9: Net exports of North American glass packaging by 5 countries in volume terms 2010-2014 (tonnes)

Table 5.10: Net exports of North American glass packaging by 5 countries in value terms 2010-2014 (\$)

Table of contents

Table 6.1: Latin American glass packaging demand 2013-2026 (million tonnes, % change)

Table 6.2: Latin American glass packaging demand 2013-2026 (\$ billion, % change)

Table 6.3: Latin American glass packaging demand by country 2013-2026 (million tonnes)

Table 6.4: Latin American glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 6.5: Exports of Latin American glass packaging by 31 countries in volume terms 2010-2014 (tonnes)

Table 6.6: Exports of Latin American glass packaging by 31 countries in value terms 2010-2014 (\$)

Table 6.7: Imports of Latin American glass packaging by 31 countries in volume terms 2010-2014 (tonnes)

Table 6.8: Imports of Latin American glass packaging by 31 countries in value terms 2010-2014 (\$)

Table 6.9: Net exports of Latin American glass packaging by 31 countries in volume terms 2010-2014 (tonnes)

Table 6.10: Net exports of Latin American glass packaging by 31 countries in value terms 2010-2014 (\$)

Table 7.1: African glass packaging demand 2013-2026 (million tonnes, % change)

Table 7.2: African glass packaging demand 2013-2026 (\$ billion, % change)

Table 7.3: African glass packaging demand by country 2013-2026 (million tonnes)

Table 7.4: African glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 7.5: Exports of African glass packaging by 42 countries in volume terms 2010-2014 (tonnes)

Table 7.6: Exports of African glass packaging by 42 countries in value terms 2010-2014 (\$)

Table 7.7: Imports of African glass packaging by 42 countries in volume terms 2010-2014 (tonnes)

Table 7.8: Imports of African glass packaging by 42 countries in value terms 2010-2014(\$)

Table 7.9: Net exports of African glass packaging by 42 countries in volume terms 2010-2014 (tonnes)

Table 7.10: Net exports of African glass packaging by 42 countries in value terms 2010-2014 (\$)

Table 8.1: Middle Eastern glass packaging demand 2013-2026 (million tonnes, % change)

Table 8.2: Middle Eastern glass packaging demand 2013-2026 (\$ billion, % change)

Table 8.3: Middle Eastern glass packaging demand by country 2013-2026 (million tonnes)

Table 8.4: Middle Eastern glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 8.5: Exports of Middle Eastern glass packaging by 14 countries in volume terms 2010-2014 (tonnes)

Table 8.6: Exports of Middle Eastern glass packaging by 14 countries in value terms 2010-2014 (\$)

Table 8.7: Imports of Middle Eastern glass packaging by 14 countries in volume terms 2010-2014 (tonnes)

Table of contents

Table 8.8: Imports of Middle Eastern glass packaging by 14 countries in value terms 2010-2014(\$)

Table 8.9: Net exports of Middle Eastern glass packaging by 14 countries in volume terms 2010-2014 (tonnes)

Table 8.10: Net exports of Middle Eastern glass packaging by 14 countries in value terms 2010-2014 (\$)

Table 9.1: European glass packaging demand 2013-2026 (million tonnes, % change)

Table 9.2: European glass packaging demand 2013-2026 (\$ billion, % change)

Table 9.3: European glass packaging demand by country 2013-2026 (million tonnes)

Table 9.4: European glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 9.5: Exports of European glass packaging by 38 countries in volume terms 2010-2014 (tonnes)

Table 9.6: Exports of European glass packaging by 38 countries in value terms 2010-2014 (\$)

Table 9.7: Imports of European glass packaging by 38 countries in volume terms 2010-2014 (tonnes)

Table 9.8: Imports of European glass packaging by 38 countries in value terms 2010-2014 (\$)

Table 9.9: Net exports of European glass packaging by 38 countries in volume terms 2010-2014 (tonnes)

Table 9.10: Net exports of European glass packaging by 38 countries in value terms 2010-2014 (\$)

Table 10.1: The CIS glass packaging demand 2013-2026 (million tonnes, % change)

Table 10.2: The CIS glass packaging demand 2013-2026 (\$ billion, % change)

Table 10.3: The CIS glass packaging demand by country 2013-2026 (million tonnes)

Table 10.4: The CIS glass packaging demand by country 2014-2026 (% year-on-year growth)

Table 10.5: Exports of the CIS glass packaging by 9 countries in volume terms 2010-2014 (tonnes)

Table 10.6: Exports of the CIS glass packaging by 9 countries in value terms 2010-2014 (\$)

Table 10.7: Imports of the CIS glass packaging by 9 countries in volume terms 2010-2014 (tonnes)

Table 10.8: Imports of the CIS glass packaging by 9 countries in value terms 2010-2014 (\$)

Table 10.9: Net exports of the CIS glass packaging by 9 countries in volume terms 2010-2014 (tonnes)

Table 10.10: Net exports of the CIS glass packaging by 9 countries in value terms 2010-2014 (\$)

Table 11.1: Oceanian glass packaging demand 2013-2026 (million tonnes, % change)

Table 11.2: Oceanian glass packaging demand 2013-2026 (\$ billion, % change)

Table 11.3: Oceanian glass packaging demand by country 2013-2026 (million tonnes)

Table 11.4: Oceanian glass packaging demand by country 2014-2026 (% year-on-year growth)

Table of contents

Table 11.5: Exports of Oceanian glass packaging by 14 countries in volume terms 2010-2014 (tonnes)

Table 11.6: Exports of Oceanian glass packaging by 14 countries in value terms 2010-2014 (\$)

Table 11.7: Imports of Oceanian glass packaging by 14 countries in volume terms 2010-2014 (tonnes)

Table 11.8: Imports of Oceanian glass packaging by 14 countries in value terms 2010-2014 (\$)

Table 11.9: Net exports of Oceanian glass packaging by 14 countries in volume terms 2010-2014 (tonnes)

Table 11.10: Net exports of Oceanian glass packaging by 14 countries in value terms 2010-2014 (\$)

Table 12.1: Global glass packaging consumption in the beverage sector 2013-2026 (million tonnes, % change)

Table 12.2: Global glass packaging consumption in the beverage sector 2013-2026 (\$ billions, % change)

Table 12.3: Global glass packaging consumption in the food sector 2013-2026 (million tonnes, % change)

Table 12.4: Global glass packaging consumption in the food sector 2013-2026 (\$ billions, % change)

Table 12.5: Global glass packaging consumption in the healthcare sector 2013-2026 (million tonnes, % change)

Table 12.6: Global glass packaging consumption in the healthcare sector 2013-2026 (\$ billions, % change)

Table 12.7: Global glass packaging consumption in the personal care sector 2013-2026 (million tonnes, % change)

Table 12.8: Global glass packaging consumption in the personal care sector 2013-2026 (\$ billions, % change)

Table 12.9: Global glass packaging consumption in the others sector 2013-2026 (million tonnes, % change)

Table 12.10: Global glass packaging consumption in the others sector 2013-2026 (\$ billions, % change)

List of figures

Figure 1.1: Global glass packaging consumption by region 2013- 2026 (million tonnes)

Figure 1.2: Global glass packaging consumption by region 2013- 2026 (\$ billions)

Figure 1.3: Global glass packaging demand by five end use sectors 2013- 2026 (million tonnes)

Figure 1.4: Global glass packaging demand by five end use sectors 2013- 2026 (\$ billions)

Figure 1.5: Top ten major consumers of glass packaging in the world 2013-2026 (million tonnes)

Figure 1.6: Net exports of glass packaging by region 2010-2014 ('000 tonnes)

Figure 1.7: Net exports of glass packaging by region 2010-2014 (\$ millions)

Table of contents

- Figure 2.1: North East Asian glass packaging demand 2013-2026 (million tonnes)
- Figure 2.2: North East Asian glass packaging demand share in the world 2013-2026 (% share)
- Figure 2.3: North East Asian glass packaging demand 2013-2026 (\$ billions)
- Figure 2.4: Glass packaging by selected countries in North East Asia 2013-2026 (million tonnes)
- Figure 2.5: Net exports of North East Asian glass packaging 2010-2014 ('000 tonnes)
- Figure 2.6: Net exports of North East Asian glass packaging 2010-2014 (\$ millions)
- Figure 3.1: South Asian glass packaging demand 2013-2026 (million tonnes)
- Figure 3.2: South Asian glass packaging demand share in the world 2013-2026 (% share)
- Figure 3.3: South Asian glass packaging demand 2013-2026 (\$ billions)
- Figure 3.4: Glass packaging by selected countries in South Asia 2013-2026 (million tonnes)
- Figure 3.5: Net exports of South Asian glass packaging 2010-2014 ('000 tonnes)
- Figure 3.6: Net exports of South Asian glass packaging 2010-2014 (\$ millions)
- Figure 4.1: South East Asian glass packaging demand 2013-2026 (million tonnes)
- Figure 4.2: South East Asian glass packaging demand share in the world 2013-2026 (% share)
- Figure 4.3: South East Asian glass packaging demand 2013-2026 (\$ billions)
- Figure 4.4: Glass packaging by selected countries in South East Asia 2013-2026 (million tonnes)
- Figure 4.5: Net exports of South East Asian glass packaging 2010-2014 ('000 tonnes)
- Figure 4.6: Net exports of South East Asian glass packaging 2010-2014 (\$ millions)
- Figure 5.1: North American glass packaging demand 2013-2026 (million tonnes)
- Figure 5.2: North American glass packaging demand share in the world 2013-2026 (% share)
- Figure 5.3: North American glass packaging demand 2013-2026 (\$ billions)
- Figure 5.4: Glass packaging by selected countries in North America 2013-2026 (million tonnes)
- Figure 5.5: Net exports of North American glass packaging 2010-2014 ('000 tonnes)
- Figure 5.6: Net exports of North America glass packaging 2010-2014 (\$ millions)
- Figure 6.1: Latin American glass packaging demand 2013-2026 (million tonnes)
- Figure 6.2: Latin American glass packaging demand share in the world 2013-2026 (% share)
- Figure 6.3: Latin American glass packaging demand 2013-2026 (\$ billions)
- Figure 6.4: Glass packaging by selected countries in Latin America 2013-2026 (million tonnes)
- Figure 6.5: Net exports of Latin American glass packaging 2010-2014 ('000 tonnes)
- Figure 6.6: Net exports of Latin American glass packaging 2010-2014 (\$ millions)

Table of contents

Figure 7.1: African glass packaging demand 2013-2026 (million tonnes)

Figure 7.2: African glass packaging demand share in the world 2013-2026 (% share)

Figure 7.3: African glass packaging demand 2013-2026 (\$ billions)

Figure 7.4: Glass packaging by selected countries in Africa 2013-2026 (million tonnes)

Figure 7.5: Net exports of African glass packaging 2010-2014 ('000 tonnes)

Figure 7.6: Net exports of African glass packaging 2010-2014 (\$ millions)

Figure 8.1: Middle Eastern glass packaging demand 2013-2026 (million tonnes)

Figure 8.2: Middle Eastern glass packaging demand share in the world 2013-2026 (% share)

Figure 8.3: Middle Eastern glass packaging demand 2013-2026 (\$ billions)

Figure 8.4: Glass packaging by selected countries in Middle East 2013-2026 (million tonnes)

Figure 8.5: Net exports of Middle Eastern glass packaging 2010-2014 ('000 tonnes)

Figure 8.6: Net exports of Middle Eastern glass packaging 2010-2014 (\$ millions)

Figure 9.1: European glass packaging demand 2013-2026 (million tonnes)

Figure 9.2: European glass packaging demand share in the world 2013-2026 (% share)

Figure 9.3: European glass packaging demand 2013-2026 (\$ billions)

Figure 9.4: Glass packaging by selected countries in Europe 2013-2026 (million tonnes)

Figure 9.5: Net exports of European glass packaging 2010-2014 ('000 tonnes)

Figure 9.6: Net exports of European glass packaging 2010-2014 (\$ millions)

Figure 10.1: The CIS glass packaging demand 2013-2026 (million tonnes)

Figure 10.2: The CIS glass packaging demand share in the world 2013-2026 (% share)

Figure 10.3: The CIS glass packaging demand 2013-2026 (\$ billions)

Figure 10.4: Glass packaging by selected countries in the CIS 2013-2026 (million tonnes)

Figure 10.5: Net exports of the CIS glass packaging 2010-2014 ('000 tonnes)

Figure 10.6: Net exports of the CIS glass packaging 2010-2014 (\$ millions)

Figure 11.1: Oceanian glass packaging demand 2013-2026 (million tonnes)

Figure 11.2: Oceanian glass packaging demand share in the world 2013-2026 (% share)

Figure 11.3: Oceanian glass packaging demand 2013-2026 (\$ billions)

Figure 11.4: Glass packaging by selected countries in Oceania 2013-2026 (million tonnes)

Table of contents

Figure 11.5: Net exports of Oceanian glass packaging 2010-2014 ('000 tonnes)

Figure 11.6: Net exports of Oceanian glass packaging 2010-2014 (\$ millions)

Figure 12.1: Global glass packaging consumption in the beverage sector 2013-2026 (million tonnes)

Figure 12.2: Global glass packaging consumption in the beverage sector 2013-2026 (\$ billions)

Figure 12.3: Global glass packaging consumption in the food sector 2013-2026 (million tonnes)

Figure 12.4: Global glass packaging consumption in the food sector 2013-2026 (\$ billions)

Figure 12.5: Global glass packaging consumption in the healthcare sector 2013-2026 (million tonnes)

Figure 12.6: Global glass packaging consumption in the healthcare sector 2013-2026 (\$ billions)

Figure 12.7: Global glass packaging consumption in the personal care sector 2013-2026 (million tonnes)

Figure 12.8: Global glass packaging consumption in the personal care sector 2013-2026 (\$ billions)

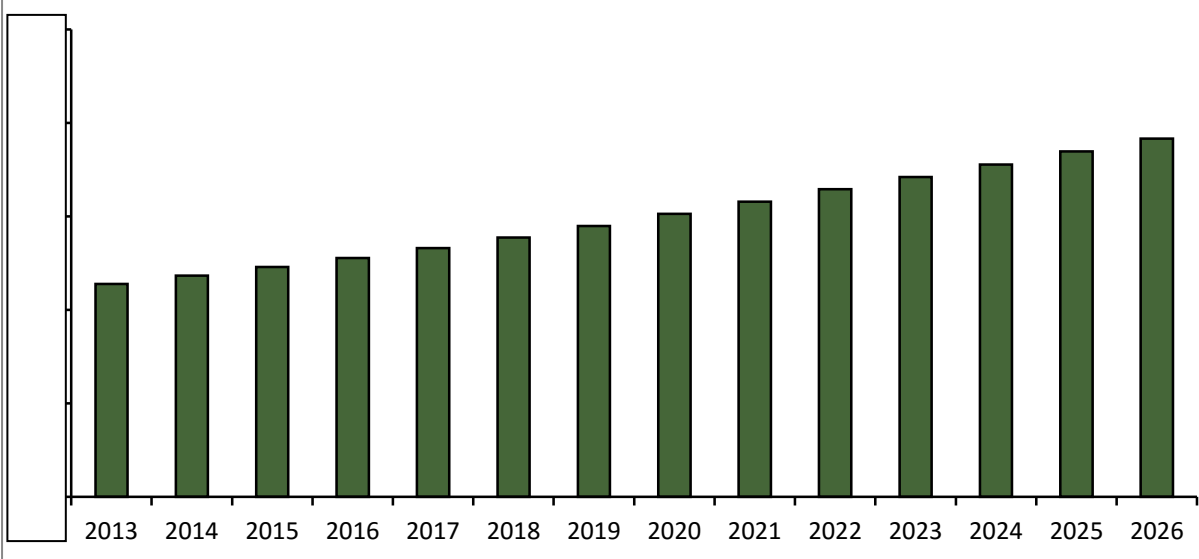
Figure 12.9: Global glass packaging consumption in the others sector 2013-2026 (million tonnes)

Figure 12.10: Global glass packaging consumption in the others sector 2013-2026 (\$ billions)

Chapter 8- Middle East

Table 8.1: Middle Eastern glass packaging demand 2013-2026 (million tonnes, % change)														
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Demand														
% Change														
Global Share														

Figure 8.1: Middle Eastern glass packaging demand 2013-2026 (million tonnes)



Excerpts from Chapter 8

8.3 Strategies of major players

- In United Arab Emirates, Ghani Glass Limited has formed RAK Ghani Glass (RGG) LLC by joining forces with RAK Investment Authority (investment wing of Government of Ras Al Khaimah, UAE), JS Group (an investment group in Pakistan) and Swicorp (a Saudi based company specialises in financing, investment and strategic planning). RGG is a 40,000 tonnes/year plant, producing 600 million/year light weight pharmaceutical glass containers of European standards, as per latest NNPB technology and of various desired shapes and sizes for the pharmaceutical industry. This new joint venture company will aim to serve not just the Middle East market but also international markets such as Africa, South Asia and Europe. One of its parent companies Ghani Glass Limited owns and operates largest silica sand mines in Pakistan, which helps to provide the security of raw materials as well as providing a comparative advantage over its competitors on the cost side.
- There is a substantial growth potential for RGG's products due to high demand for pharmaceutical glass packaging in the international market. Commodity Inside also understands that given the nature of the business it would be difficult for new entrants to enter this niche market in the Middle East for a number of reasons such as requirements for a high capital investment and stringent international healthcare standards. Commodity Inside expects that Iran will also be trying to increase its presence in the pharmaceutical glass packaging market, though unlikely to be without the support of international players.

Excerpts from Chapter 8

Chapter 8- Middle East

8.5 Trade flows

Table 8.5: Exports of Middle Eastern glass packaging 14 countries in volume terms 2010-2014 (tonnes)					
Bahrain					
Iran					
Israel					
Jordan					
Kuwait					
Lebanon					
Oman					
Qatar					
Saudi Arabia					
State of Palestine					
Syria					
United Arab Emirates					
Yemen					
Total					

Table 8.6: Exports of Middle Eastern glass packaging by 14 countries in value terms 2010-2014 (\$)					
Bahrain					
Iran					
Israel					
Jordan					
Kuwait					
Lebanon					
Oman					
Qatar					
Saudi Arabia					
State of Palestine					
Syria					
United Arab Emirates					
Yemen					
Total					

Excerpts from Chapter 8

Chapter 8- Middle East

Country Profile- Saudi Arabia

Saudi Arabia	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Macroeconomic indicators														
Real GDP y/y growth (%)														
Real per capita GDP y/y growth (%)														
Population (Million)														
Population y/y growth (%)														
Glass packaging demand (million tonnes)														
Y/y growth (%)														
Regional Share (%)														
Global Share (%)														
Demand per person (kg)														
Demand per person (gram)														
World														
Middle East														

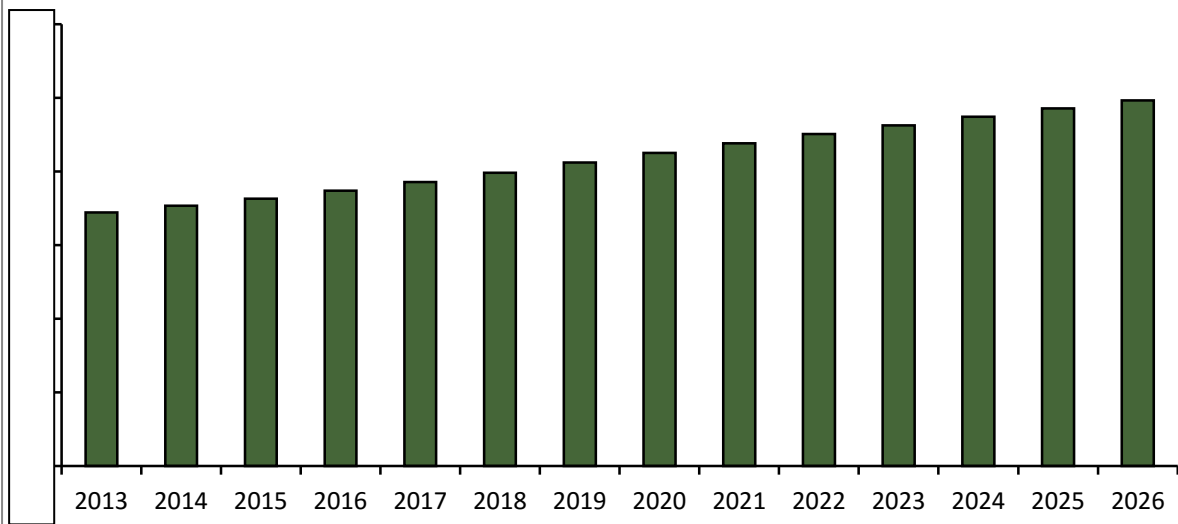
Excerpts from Chapter 8

Chapter 12- End Use Sectors

12.1 Beverage

Table 12.1: Global glass packaging consumption in the beverage sector 2013-2026 (million tonnes, % change)														
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Demand														
% Change														
Global Share														

Figure 12.1: Global glass packaging consumption in the beverage sector 2013-2026 (million tonnes)

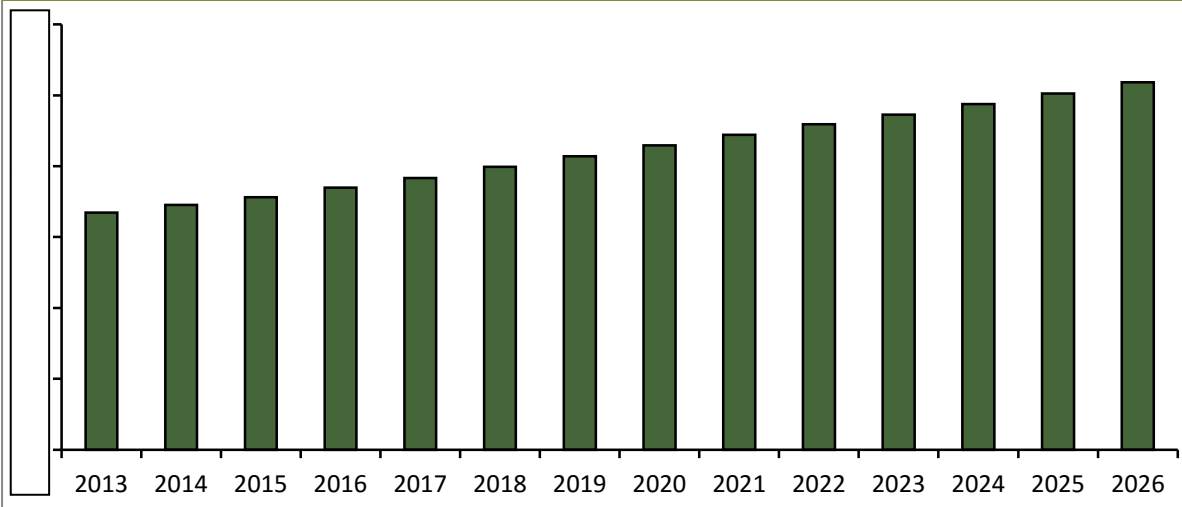


Excerpts from Chapter 12

Chapter 12- End Use Sectors

Table 12.2: Global glass packaging consumption in the beverage sector 2013-2026 (\$ billions, % change)														
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Demand														
% Change														
Global Share														

Figure 12.2: Global glass packaging consumption in the beverage sector 2013-2026 (\$ billions)



Excerpts from Chapter 12

Why you should buy this report?



- A full coverage of the global glass packaging market in both volume and value terms
- Detailed profiles of 50 national markets showing various statistics such as demand for glass packaging, per capita glass packaging consumption, macroeconomic indicators, etc
- Analysis of 5 end use sectors: Beverage, Food, Healthcare, Personal care and Others
- 194 tables and charts
- List of over 500 glass packaging producers in 83 countries
- Exports and imports statistics of glass packaging in volume and value terms for 176 countries
- All supportive data are available in Excel

A Strategic Outlook for the Global Glass Packaging Market to 2026

Price	Package
Single user licence : £ 1,695 Departmental licence (2-5 users) : £ 2,995 Global user licence (over 5 users) :£ 4,995	
Total amount	£
Company details	Payment details
Name: _____	<input type="checkbox"/> Credit cards – Please debit my credit/ debit card
Position: _____	Card number: _____
Company: _____	Valid from: __/__/__ to: __/__/__ CSV Number: _____
Address: _____	Card holders name: _____
Email: _____	Signed: _____ Date: _____
Phone: _____	<input type="checkbox"/> Direct Money Transfer –Invoice will be sent to the email address
VAT number (for EU sales only): _____	You are now able to choose from various payment options through our website. Please visit our website at www.commodityinside.com

For any questions please contact us at:
Sales@commodityinside.com or call +44 (0) 208 123 7812